

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :31/01/2009

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Shougang Concord International Enterprises Company Limited |
|----------------|--|
| Date Submitted | 02/02/2009 |

I. Movements in Authorised Share Capital

| (1) Stock code : <u>697</u> Descri | ption : Ordinary | Shares | |
|-------------------------------------|--------------------------------------|----------------------------------|---|
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | 10,000,000,000 | HK\$0.20 | HK\$2,000,000,000 |
| Increase/(decrease) | NIL | | NIL |
| Balance at close of the month | 10,000,000,000 | _HK\$0.20 | HK\$2,000,000,000 |
| (2) Steelt and a NIA Descri | | | |
| (2) Stock code : <u>N/A</u> Descri | ption : | | |
| (2) Stock code : <u>N/A</u> Desch | ption : No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | No. of ordinary | (State | capital |
| | No. of ordinary | (State | capital |

2. Preference Shares

| Stock code : | N/A | Description : | | |
|---------------------|-------------|--------------------------|----------------------------------|---|
| | | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of | preceding r | oonth | | |
| Increase/(decrease) |) | | | |
| Balance at close of | the month | | | |

3. Other Classes of Shares

| Stock code : | N/A | _Descrip | otion : | | |
|-----------------------|-------------|----------|--------------------------------|----------------------------------|---|
| | | | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of j | preceding 1 | nonth | | | |
| Increase/(decrease) | | | | | |
| Balance at close of t | the month | | | | |

Total authorised share capital at the end of the month (State
currency) :HK\$2,000,000,000

II. Movements in Issued Share Capital

| | No. of ord | inary shares | No of preference | No. of other classes | |
|--|---------------|--------------|------------------|----------------------|--|
| | (1) | (2) | shares | of shares | |
| Balance at close of preceding month | 7,175,381,214 | N/A | N/A | N/A | |
| Increase/ (decrease) during the month | NIL | N/A | N/A | <u>N/A</u> | |
| Balance at close of the month | 7,175,381,214 | N/A | <u>N/A</u> | N/A | |

III. Details of Movements in Issued Share Capital

| Share Options (under | Share Option | Schemes of the | Issuer) | | | |
|------------------------|---------------|------------------|----------------|--------------|----------------------|--------------------------|
| Particulars of share | | | | | No. of new shares of | No. of new shares of |
| option scheme | | | | | issuer issued during | issuer which may be |
| including EGM | | | | | the month pursuant | issued pursuant thereto |
| approval date | | Movement duri | ng the month | | thereto | as at close of the month |
| (dd/mm/yyyy) and - | | | 0 | | | |
| class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. Share | | | | | | |
| Option | | | | | | |
| Scheme | | | | | | |
| | | | | | | |
| (07/06/2002) | | | | | | |
| Ordinary shares | NIL | NIL | NIL | NIL | NIL | 225,640,000 |
| (Note 1) | | | | | | |
| | | | | | | |
| <u>2. N/A</u> | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| 2 11/4 | | | | | | |
| <u>3. N/A</u> | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| | | To | otal A. (Ordin | ary shares) | NIL | |
| | | | (Prefere | nce shares) | N/A | |
| | | | | Other class) | N/A | |
| Total funds raised dur | ing the month | from exercise of | f | | | |
| options (State currenc | | | | N/A | | |
| | - | | | | | |

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of Nominal value at nominal close of value preceding month | | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---|-------------|---|--|--|
| <u>1. N/A</u> | | | | | |
| | - | | | | |
| (/ /) Stock code (if listed) Class of shares | | | · · | | |
| issuable (Note 1) | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| <u>2. N/A</u> | - | | | | |
| (/ /) Stock code (if listed) Class of shares | · · | | | | |
| issuable (Note 1) | | | | | |
| Subscription price | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| 3. N/A | <u>.</u> | | | | |
| | | | | | |
| · · · · · · · · · · · · · · · · · · · | · | <u> </u> | | | · |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) | | | | | |
| Subscription price | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| _4. N/A | - | | | | |
| | - | | | | |
| (/ /) Stock code (if listed) | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | |
| Subscription price | | | | | |
| EGM approval date (if applicable) | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | |
| | Total | B. (Ordinar | ry shares) | N/A | |
| | | (Preferenc | ce shares) | N/A | |
| | | (Ot | her class) | N/A | |

| | For Main Board and GEM listed issuers | | | uers | | |
|---|---------------------------------------|--|----------------------------------|------------------------------------|--|--|
| Convertibles (i.e. Convertible in | nto Shares of the I | ssuer which are to | be Listed) | | | |
| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| <u>1. N/A</u> | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy)) | (/ /) | | | | | |
| <u>2. N/A</u> | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| <u>3. N/A</u> | | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares | | · . | | | | |
| issuable (<i>Note 1</i>) | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| (dd, inni yyyy) | (' ') | , | Fotal C. (Ordin | | N/A | - |
| | | | | ence shares) Other class) | N/A N/A | |

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|--|
| 1. <u>N/A</u> | | |
| (/ /) shares (Note 1) | | |
| 2. N/A | | - |
| | | |
| (/ /) shares (Note 1) | | |
| 3. <u>N/A</u> | | |
| | | |
| shares (Note 1) | | |
| Total D. (Ordinary shares) (Preference shares) | N/A N/A | |
| (Other class) | N/A N/A | |

Other Movements in Issued Share Capital

| | Type of Issue | ssued Share Capital | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|---------------|---------------------|---|------------|--|---|
| | | | (Note 1) | <u>N/A</u> | | |
| 1. | Rights issue | At price : State | Issue and allotment (/ date : (dd/mm/yyyy) | / / |) | |
| | | | EGM approval date: (/ (dd/mm/yyyy) | / / |) | |
| | | | | N/A | | |
| 2. | Open offer | At price : State | 100 at and another | / / |) | |
| | | currency | date : (dd/mm/yyyy) EGM approval date: (/ (dd/mm/yyyy) | / / |) | |
| 3. | Placing | At price : State | (Note 1) | <u>N/A</u> |) | |
| | | | | / / |) | |
| | | | Class of shares issuable (Note 1) | N/A | | |
| 4. | Bonus issue | | Issue and allotment (// date : (dd/mm/yyyy) | / / |) | |
| | | | EGM approval date: (/ (dd/mm/yyyy) | / / |) | |
| | | | | | | |

| | Type of Issue | | For M | lain Board | l and | d GEM listed is No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of |
|----|----------------------|---------------------------------|--|------------|-------|---|----------------------|
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | N/A | | | |
| 5. | Scrip dividend | At price : State currency —— | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares repurchased (Note 1) | N/A | | | |
| 6. | Repurchase of shares | | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares redeemed (<i>Note 1</i>) | N/A | | | |
| 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | N/A | | | |
| 8. | Consideration issue | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | | | | | |

| | For Main Board and GEM listed issuers |
|---------------------------------------|--|
| Type of Issue | No. of new No. of new shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant thereto thereto as at close of the month |
| | s of shares issuable $\underline{N/A}$ (2.1) |
| 9. Capital reorganisation | and allotment (/ /) : (dd/mm/yyyy) |
| | I approval date: (//) nm/yyyy) |
| | |
| | s of shares issuable <u>N/A</u> e 1) |
| 10. Other (Please specify) At pric | and allotment (/ /) : (dd/mm/yyyy) |
| | I approval date: (//) nm/yyyy) |
| | Total E.(Ordinary shares)N/A(Preference shares)N/A(Other class)N/A |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | NIL |
|--|-----|-----|
| | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | - | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | - | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | |

Remarks (if any):

| Submitted by: Cheng Man Ching |
|--|
| |
| |
| Title: Company Secretary |
| |
| (Director, Secretary or other duly authorised officer) |
| |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.