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首程控股有限公司
SHOUCHENG HOLDINGS LIMITED

(Incorporated in Hong Kong with limited liability)

(Stock Code: 697)

MAJOR AND CONNECTED TRANSACTION COMPLETION OF THE PROPOSED RESTRUCTURING

References are made to (i) the announcement of Shoucheng Holdings Limited (the “**Company**”) dated 18 December 2024 (the “**Announcement**”) in relation to, among other things, the Proposed Restructuring; (ii) the circular of the Company dated 11 January 2025 (the “**Circular**”); and (iii) the poll results announcement of the Company dated 27 January 2025 in respect of the results of the general meeting held to approve, among others, the Proposed Restructuring. Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement and/or the Circular.

The Board wishes to inform the Shareholders and public investors that all the Conditions have been satisfied and completion of the Proposed Restructuring has taken place on 3 February 2025.

By order of the Board
Shoucheng Holdings Limited
Zhao Tianyang
Chairman

Hong Kong, 3 February 2025

As at the date of this announcement, the Board comprises Mr. Zhao Tianyang (Chairman) and Mr. Xu Liang as Executive Directors; Mr. Wu Lishun, Mr. Li Hao (Vice Chairman), Mr. Peng Jihai, Mr. Ho Gilbert Chi Hang and Mr. Liu Jingwei as Non-executive Directors; Dr. Wang Xin, Mr. Choi Fan Keung Vic, Mr. Deng Yougao, Ms. Zhang Quanling and Ms. Zhuge Wenjing as Independent Non-executive Directors.