

**Next Day Disclosure Return**  
**(Equity issuer - changes in issued shares or treasury shares, share buybacks and/or on-market sales of treasury shares)**

Instrument:	Equity issuer	Status:	New Submission
Name of Issuer:	Shoucheng Holdings Limited		
Date Submitted:	24 July 2025		

*Section I must be completed by a listed issuer where there has been a change in its issued shares or treasury shares which is discloseable pursuant to rule 13.25A of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Exchange”) (the “Main Board Rules”) or rule 17.27A of the Rules Governing the Listing of Securities on GEM of the Exchange (the “GEM Rules”).*

Section I					
1. Class of shares	Ordinary shares	Type of shares	Not applicable	Listed on the Exchange	Yes
Stock code (if listed)	00697	Description			
A. Changes in issued shares or treasury shares					
Events	Changes in issued shares (excluding treasury shares)		Changes in treasury shares	Issue/ selling price per share (Note 4)	Total number of issued shares
	Number of issued shares (excluding treasury shares)	As a % of existing number of issued shares (excluding treasury shares) before the relevant event (Note 3)	Number of treasury shares		
Opening balance as at (Note 1) 11 July 2025	7,265,359,440		19,096,000		7,284,455,440
1). Conversion of convertible bonds/notes - new shares involved  Allotment and issue of conversion shares on 14 July 2025 upon exercise of the conversion rights attaching to the 0.75% convertible bonds due 2026 in the principal amount of US\$180 million (details of which were set out in the announcement of the Company dated 30 June 2025) pursuant to the general mandate granted on 30 April 2025.  Date of changes 14 July 2025	47,137,277	0.6488 %		HKD 1.632	

2).	<p>Conversion of convertible bonds/notes - new shares involved</p> <p>Allotment and issue of conversion shares on 15 July 2025 upon exercise of the conversion rights attaching to the 0.75% convertible bonds due 2026 in the principal amount of US\$180 million (details of which were set out in the announcement of the Company dated 30 June 2025) pursuant to the general mandate granted on 30 April 2025.</p> <p><b>Date of changes</b> 15 July 2025</p>	99,079,672	1.3637 %		HKD	1.632	
3).	<p>Conversion of convertible bonds/notes - new shares involved</p> <p>Allotment and issue of conversion shares on 18 July 2025 upon exercise of the conversion rights attaching to the 0.75% convertible bonds due 2026 in the principal amount of US\$180 million (details of which were set out in the announcements of the Company dated 30 June 2025 and 15 July 2025) pursuant to the general mandate granted on 30 April 2025.</p> <p><b>Date of changes</b> 18 July 2025</p>	15,602,086	0.2147 %		HKD	1.61	
4).	<p>Conversion of convertible bonds/notes - new shares involved</p> <p>Allotment and issue of conversion shares on 21 July 2025 upon exercise of the conversion rights attaching to the 0.75% convertible bonds due 2026 in the principal amount of US\$180 million (details of which were set out in the announcements of the Company dated 30 June 2025 and 15 July 2025) pursuant to the general mandate granted on 30 April 2025.</p> <p><b>Date of changes</b> 21 July 2025</p>	122,378,864	1.6844 %		HKD	1.61	
5).	<p>Conversion of convertible bonds/notes - new shares involved</p> <p>Allotment and issue of conversion shares on 22 July 2025 upon exercise of the conversion rights attaching to the 0.75% convertible bonds due 2026 in the principal amount of US\$180 million (details of which were set out in the announcements of the Company dated 30 June 2025 and 15 July 2025) pursuant to the general mandate granted on 30 April 2025.</p> <p><b>Date of changes</b> 22 July 2025</p>	51,896,440	0.7143 %		HKD	1.61	
6).	<p>Conversion of convertible bonds/notes - new shares involved</p> <p>Allotment and issue of conversion shares on 23 July 2025 upon exercise of the conversion rights attaching to the 0.75% convertible bonds due 2026 in the principal amount of US\$180 million (details of which were set out in the announcements of the Company dated 30 June 2025 and 15 July 2025) pursuant to the general mandate granted on 30 April 2025.</p> <p><b>Date of changes</b> 23 July 2025</p>	24,378,260	0.3355 %		HKD	1.61	

<p>7). Conversion of convertible bonds/notes - new shares involved</p> <p>Allotment and issue of conversion shares on 24 July 2025 upon exercise of the conversion rights attaching to the 0.75% convertible bonds due 2026 in the principal amount of US\$180 million (details of which were set out in the announcements of the Company dated 30 June 2025 and 15 July 2025) pursuant to the general mandate granted on 30 April 2025.</p> <p><b>Date of changes</b> 24 July 2025</p>	13,193,514	0.1816 %		HKD 1.61	
<b>Closing balance as at (Notes 5 and 6)</b> 24 July 2025	7,639,025,553		19,096,000		7,658,121,553
<b>B. Shares redeemed or repurchased for cancellation but not yet cancelled as at the closing balance date (Notes 5 and 6)</b> Not applicable					

**Confirmation**

Not applicable

*Notes to Section I:*

1. *Please insert the closing balance date of the last Next Day Disclosure Return published pursuant to Main Board Rule 13.25A / GEM Rule 17.27A or Monthly Return pursuant to Main Board Rule 13.25B / GEM Rule 17.27B, whichever is the later.*
2. *Please set out all changes in issued shares or treasury shares requiring disclosure pursuant to Main Board Rule 13.25A / GEM Rule 17.27A together with the relevant dates of changes. Each category will need to be disclosed individually with sufficient information to enable the user to identify the relevant category in the listed issuer's Monthly Return. For example, multiple issues of shares as a result of multiple exercises of share options under the same share option scheme or of multiple conversions under the same convertible note must be aggregated and disclosed as one category. However, if the issues resulted from exercises of share options under 2 share option schemes or conversions of 2 convertible notes, these must be disclosed as 2 separate categories.*
3. *The percentage change in the number of issued shares (excluding treasury shares) of the listed issuer is to be calculated by reference to the opening balance of the number of issued shares (excluding treasury shares) being disclosed in this Next Day Disclosure Return.*
4. *In the case of a share repurchase or redemption, the "issue/ selling price per share" shall be construed as "repurchase price per share" or "redemption price per share".*  
  
*Where shares have been issued/ sold/ repurchased/ redeemed at more than one price per share, a volume-weighted average price per share should be given.*
5. *The closing balance date is the date of the last relevant event being disclosed.*
6. *For repurchase or redemption of shares, disclosure is required when the relevant event has occurred (subject to the provisions of Main Board Rules 10.06(4)(a), 13.25A and 13.31 / GEM Rules 13.13(1), 17.27A and 17.35), even if the repurchased or redeemed shares have not yet been cancelled.*  
  
*If repurchased or redeemed shares are to be cancelled upon settlement of such repurchase or redemption after the closing balance date, they shall remain part of the issued shares as at the closing balance date in Part A. Details of these repurchased or redeemed shares shall be disclosed in Part B.*
7. *Items (i) to (viii) are suggested forms of confirmation. The listed issuer may amend the item(s) that is/are not applicable to meet individual cases.*
8. *"Identical" means in this context:*
  - *the securities are of the same nominal value with the same amount called up or paid up;*
  - *they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and*
  - *they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.*

*Section II must also be completed by a listed issuer where it has made a repurchase of shares which is discloseable under Main Board Rule 10.06(4)(a) / GEM Rule 13.13(1).*

**Repurchase report**

Not applicable

*Section III must also be completed by a listed issuer where it has made a sale of treasury shares on the Exchange or any other stock exchange on which the issuer is listed which is discloseable under Main Board Rule 10.06B / GEM Rule 13.14B.*

**Report of on-market sale of treasury shares**

Not applicable

Submitted by: CHAN Weng Mui  
(Name)

Title: Secretary  
(Director, Secretary or other Duly Authorised Officer)