

# 2025 Half-Year Results

Shoucheng Holdings Limited (0697.HK)



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# Business Highlights

## Key Performance Indicators

Revenue

**+36%**

HKD **731** Million

Revenue from  
Asset Operation

**+26%**

HKD **511** Million

Revenue from  
FIME

**+69%**

HKD **220** Million

Gross Profit

**+26%**

HKD **295** Million

## Highlights Details

**Focused on “asset operations” and “FIME,” having built an end-to-end investment and operating platform that spans infrastructure and technology**

The Company operates across four key segments—parking assets, industrial spaces, REITs, and equity investment—maintaining leading positions in each. With its unique “asset cycle + digital-intelligence” model, the Group achieves closed-loop asset management and promotes efficient integration of finance and the real economy

**Advancing into the robotics industry, leveraging capital and operations to drive digital-intelligence asset upgrades**

Together with multiple funds, has invested in leading enterprises including Unitree Robotics, Galbot, Deep Robotics, Noetix Robotics, X Square Robot, Galaxea-ai, Booster Robotics, NARWAL, Matrix Innovation, Rossum Robot, and TowardPi Medical. In addition, the company has established Shoucheng Robotics company to support full-chain development

**2025 dividends reached HK\$1.159 billion, reaffirming high dividend commitment**

Upholding its high dividend commitment, the Company’s cumulative dividends in 2025 reached HK\$1.159 billion, underscoring its long-term dedication to rewarding shareholders and its firm determination to deliver sustainable returns

**Partnered with China Life to establish the Beijing Stabilization Fund, enhancing full-cycle REITs management**

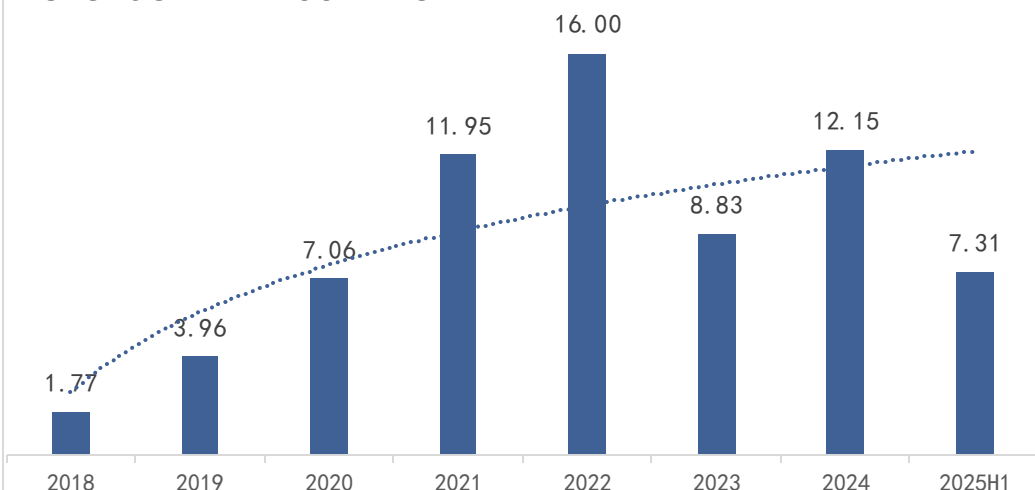
The Group, together with China Life, established the RMB 10 billion Beijing Stabilization Fund to support REITs market development, and has invested in the Ruizhe Data Center REIT, Shouong Industrial Park REIT, and ChinaAMC Clean Energy REIT

\*FIME is defined as fundraising, investment, management and exit

## Steady Revenue Growth

- **Total Revenue:** HKD 731 million, representing a 36% YoY increase
- **Revenue from Asset Operation:** HKD 511 million, representing a 26% YoY increase
- **Revenue from FIME:** HKD 220 million, representing a 69% YoY increase

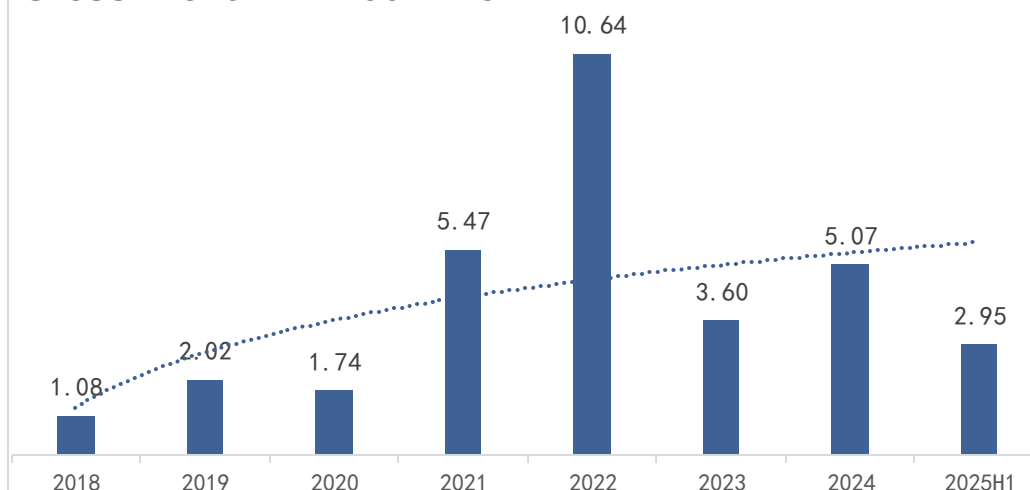
Revenue:HKD 100million



## Resilient Profitability

- **Gross Profit:** HKD 295 million, marking a YoY increase of over 26%
- **Net Profit Attributable to Shareholders:** HKD 339 million, marking a YoY increase of over 30%

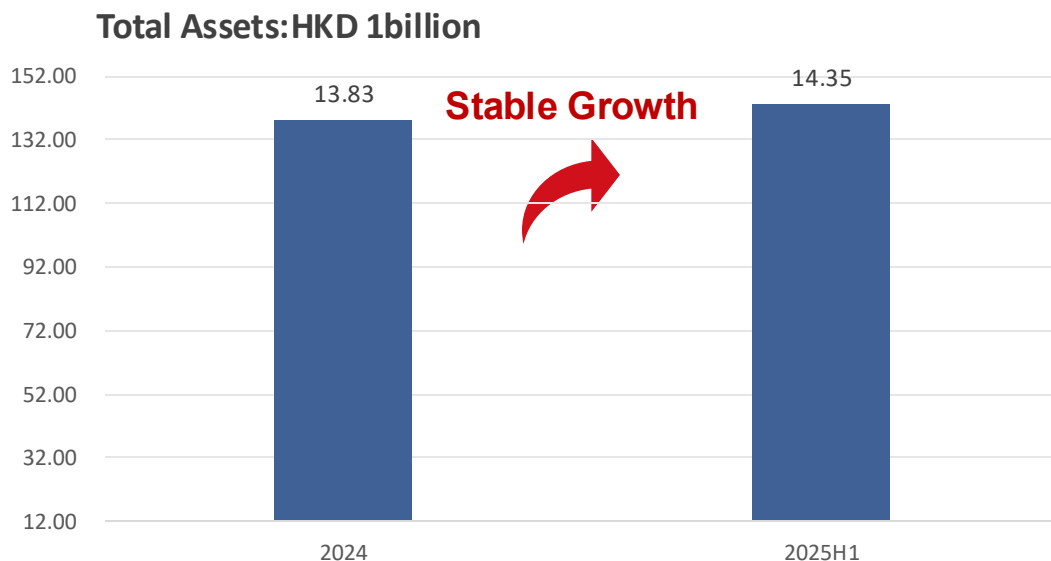
Gross Profit:HKD 100million



\*FIME is defined as fundraising, investment, management and exit

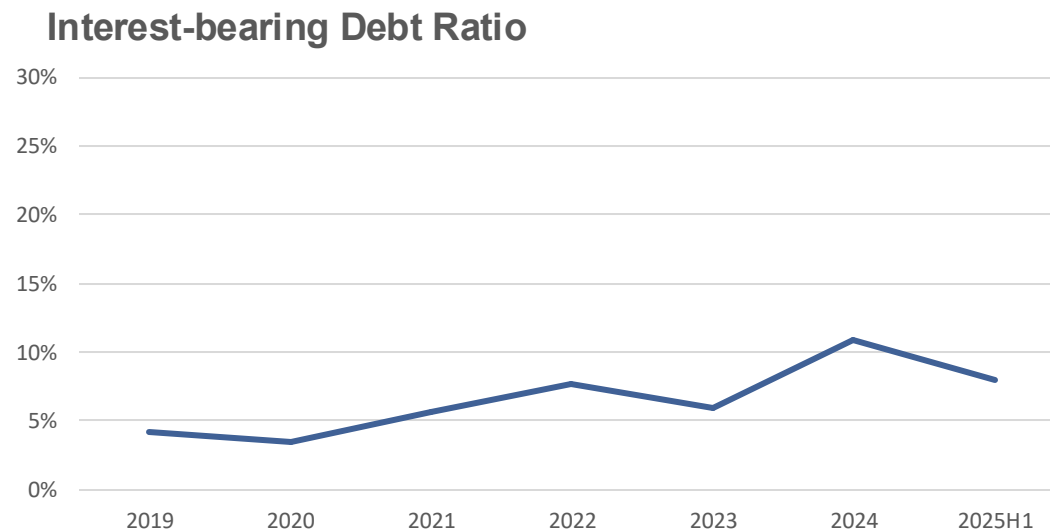
## Asset Structure Remains Robust

- **Steady Total Asset Growth:** Total assets reached approximately HK\$14.35 billion as of half-2025, increased by 3.8% compared with the end of 2024
- **Ample Liquidity:** Cash and equivalents exceeded HK\$5.7 billion, providing flexibility for future opportunities



## Liability Indicators Remain Sound

- **Interest-Bearing Liabilities Remain Low:** Interest-bearing debt ratio remained low at 7.9%, reflecting healthy financial fundamentals
- **Outstanding Credit Rating:** Rated AAA by China Chengxin International and China Lianhe for three consecutive years, supporting access to long-term low-cost funding







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**SHOUCENG HOLDINGS**

**Customer First**

**Teamwork Cooperation**

**Teaching & Learning Mutualism**

**Quality First**

**Outcome-oriented**

**Full of Passion**

**Open-minded and Tolerance**

**Embracing Change**

**Loyal Dedication**

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