

# 2026年中期業績發佈

首程控股有限公司 (0697.HK)



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業績亮點

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財務概覽

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資本結構

## 主要業績指標

營業收入

**6.87** 億港元

資產管理收入

**5.04** 億港元

產業基金收入

**1.83** 億港元

毛利

**2.95** 億港元

## 亮點詳情

### 聚焦物理AI產業投資與場景生態運營，推動各業務協同發展

公司致力成為「中國領先的物理AI產業投資與場景生態運營平台」，以基礎設施穩回報、產業投資拓成長、場景生態促轉化、資本循環提效率，推進戰略落地

### 在管機器人基金斬獲豐厚浮盈，兩支核心基金取得落地進展

宇樹科技上市後，在管機器人基金單項目浮盈超80億元人民幣；所持股票仍在禁售期，公司將於禁售期結束後結合減持等情況相應確認超額收益。同時，公司完成首期35億元人民幣新興未來產業基金設立，並簽署100億元人民幣資產重組專項基金協議

### 停車經營提效與科技體驗店拓展並進，促進科技產品商業化落地

停車業務推進減租降本、增值業態及自動泊車試點，預計2026年經營性利潤達歷史較高水平；「陶朱新造局」已落地7家門店，累計接待客流40萬次、舉辦228場活動、會員過萬、合作品牌60餘家，並實現To B/G銷售突破

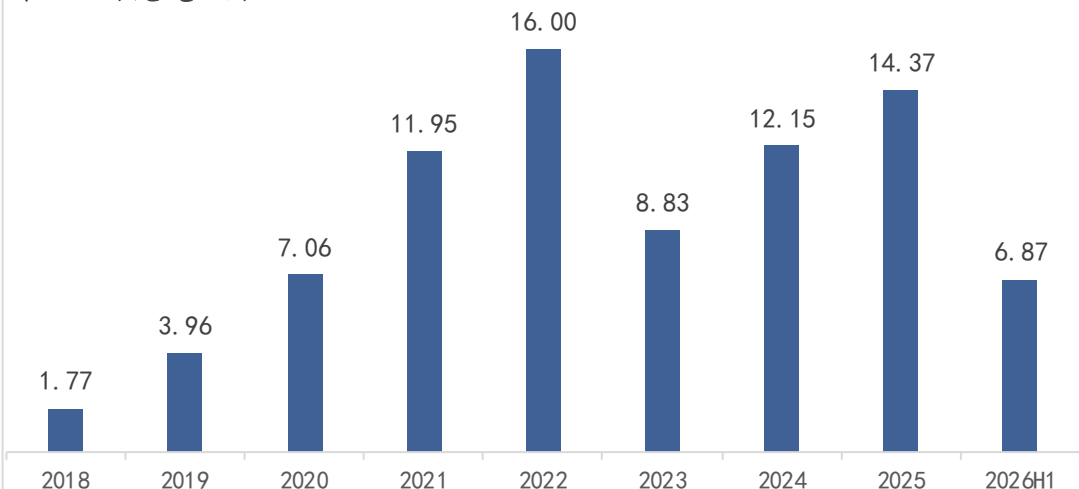
### 全年派息6.74億港元，股息率近6%，持續回饋股東

2026年全年派息包括2025年末期股息0.39億港元、2026年中期股息1.65億港元及兩期特別股息合共4.70億港元。中期股息預期於11月17日派發，第二期特別股息於12月29日派發

## 收入構成

- 2026年上半年：收入**6.87**億港元
- 資產管理：收入**5.04**億港元
- 產業基金：收入**1.83**億港元

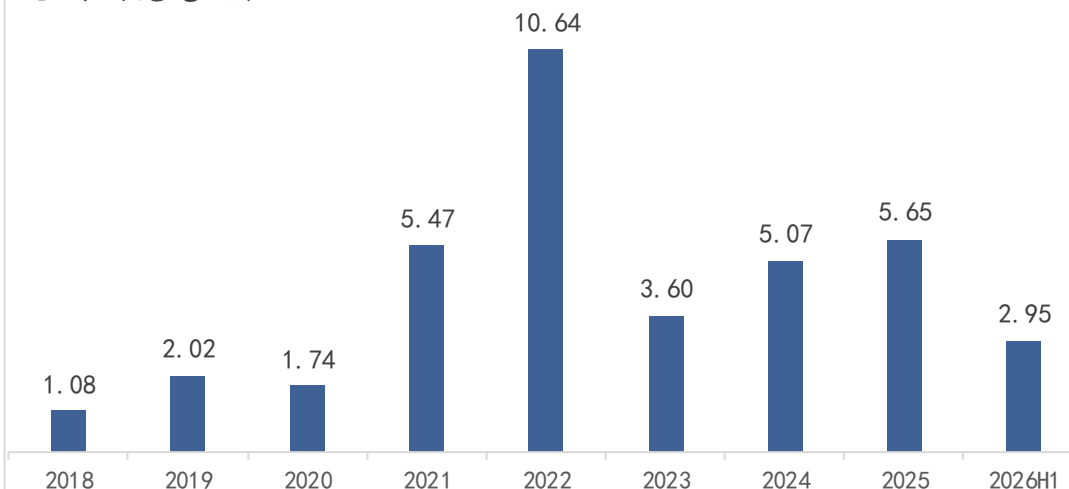
收入（億港元）



## 盈利概覽

- 毛利：2026年上半年整體毛利**2.95**億港元
- 淨利：本公司擁有人應佔溢利為**2.06**億港元，剔除去年同期處置首鋼資源股權的一次性收益1.46億港元，本期歸母淨利潤較去年同期經營性歸母淨利潤1.93億港元，**同比增長約7%**

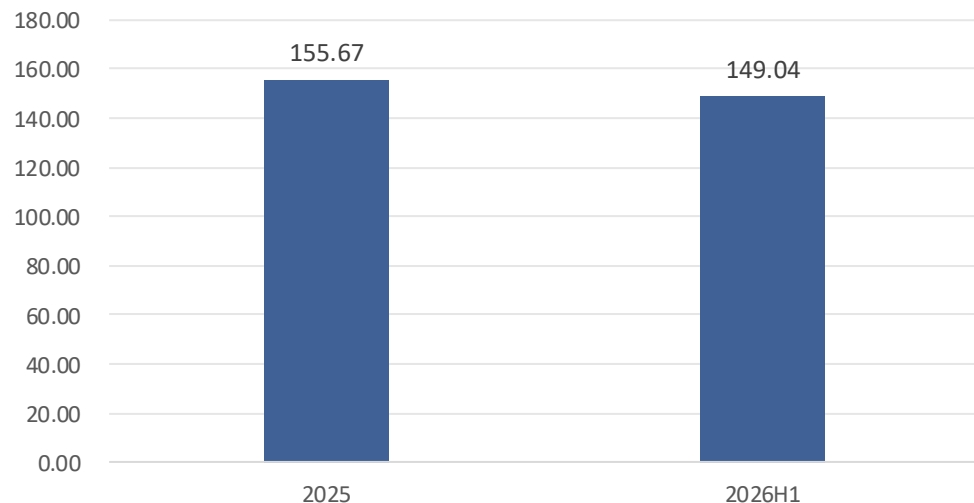
毛利（億港元）



## 資產情況持續穩健

- 總資產保持穩健：2026年中期總資產約為**149.04**億港元
- 高流動性資產充裕：銀行結餘及現金與固收類金融資產合計約**60.86**億港元

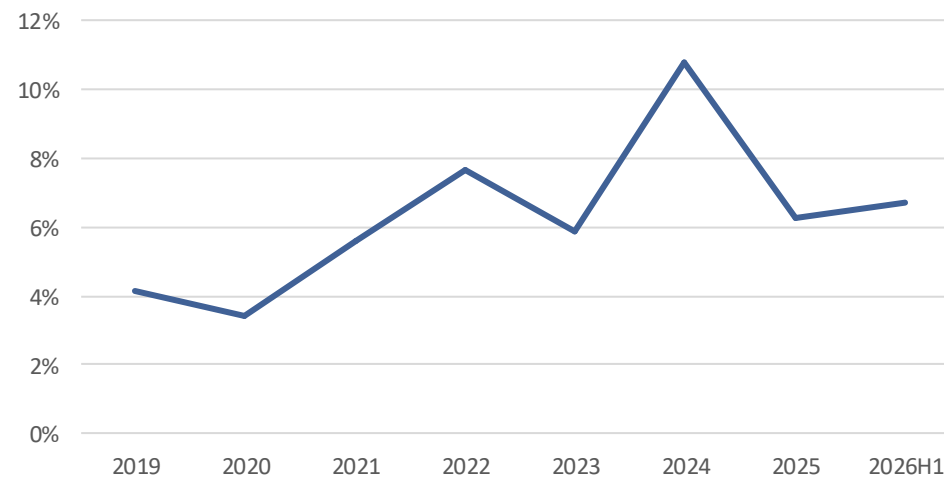
資產總值（億港元）



## 負債指標保持低位

- 有息負債維持低位：有息負債率為**6.7%**，財務狀況健康
- 可轉換債券悉數轉換：連續四年獲中誠信國際、聯合資信給予**AAA主體評級**，為公司獲取潛在的長期低息資金提供了評級支持

有息負債率



財務數據截至2026年6月30日



| 客戶第一 | 團隊協作 | 教學相長 |  
| 品質至上 | 成果導向 | 充滿激情 |  
| 開放包容 | 擁抱變化 | 忠誠奉獻 |

#### 北京總部

地址：北京市石景山區首鋼園六工匯D1座  
北京市朝陽區光華路正大中心北塔34層

電話：(010) 8869 3110

電郵：Info@shouchengholdings.com  
InvestorRelations@shouchengholdings.com

#### 香港總部

地址：香港北角電氣道183號友邦廣場3706至08室

電話：(852) 2861 2832

電郵：Info@shouchengholdings.com  
InvestorRelations@shouchengholdings.com



<http://www.shouchengholdings.com/>