

2026 Interim Results

Shoucheng Holdings Limited (0697.HK)



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Business Highlights

Key Performance Indicators

Revenue

HKD **687** Million

Revenue from
Asset
Management

HKD **504** Million

Revenue from
Industrial Funds

HKD **183** Million

Gross Profit

HKD **295** Million

Highlights Details

Physical AI industrial investment and scenario ecosystem operations drive business synergies

The Company aims to become “China’s leading physical AI industrial investment and scenario ecosystem operation platform”, combining stable infrastructure returns, growth from industrial investment, commercialization through scenario ecosystems and efficiency through capital recycling.

Robot Fund records substantial unrealised gains, with progress on two core funds

The Robot Fund’s Unitree Robotics investment recorded over RMB8 billion in unrealised gains after listing. Shares remain locked up; excess returns will be recognized after expiry, subject to disposals and other relevant circumstances. The Emerging Future Industry Fund was established at an initial RMB3.5 billion, and agreements signed for a RMB10 billion special asset restructuring fund.

Parking efficiency and technology experience stores advance commercialization

Parking operations focus on rent and cost savings, value-added businesses and automated parking pilots, with 2026 operating profit expected at a historically high level. Taozhu New Manufacturing Bureau has 7 stores, 400,000 visits, 228 events, over 10,000 members and 60+ partner brands, with breakthroughs in corporate and government sales.

Full-year dividends of HKD 674 million and a yield of nearly 6% reward shareholders

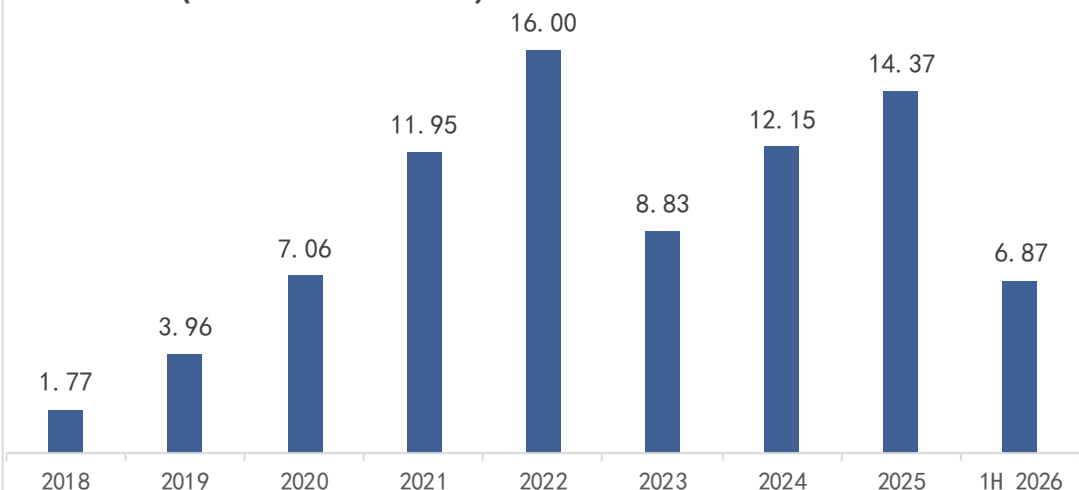
2026 payments comprise the 2025 final dividend of HKD 39 million, the 2026 interim dividend of HKD 165 million and two special instalments totalling HKD 470 million. The interim dividend is expected on 17 November and the second special instalment on 29 December.

Financial Overview

Revenue Breakdown

- **1H 2026:** Revenue HKD **687 million**
- **Asset Management:** Revenue HKD **504 million**
- **Industrial Funds:** Revenue HKD **183 million**

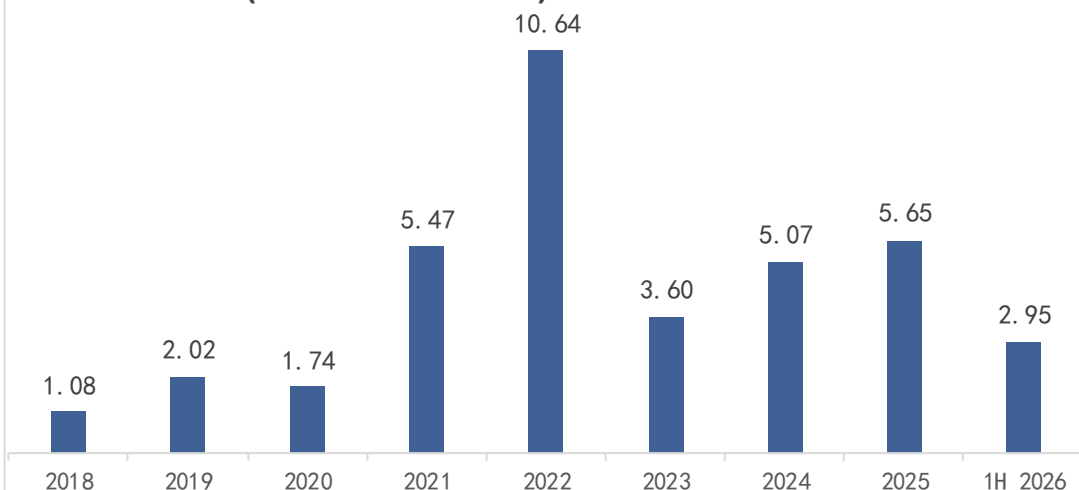
Revenue (HKD 100 Million)



Profit Overview

- **Gross Profit:** 1H 2026 gross profit of HKD **295 million**
- **Net Profit:** Attributable to owners HKD **206 million**, **up ~7%** vs. HKD **193 million** in 1H 2025 excluding its HKD 146 million one-off Shougang Resources disposal gain

Gross Profit (HKD 100 Million)

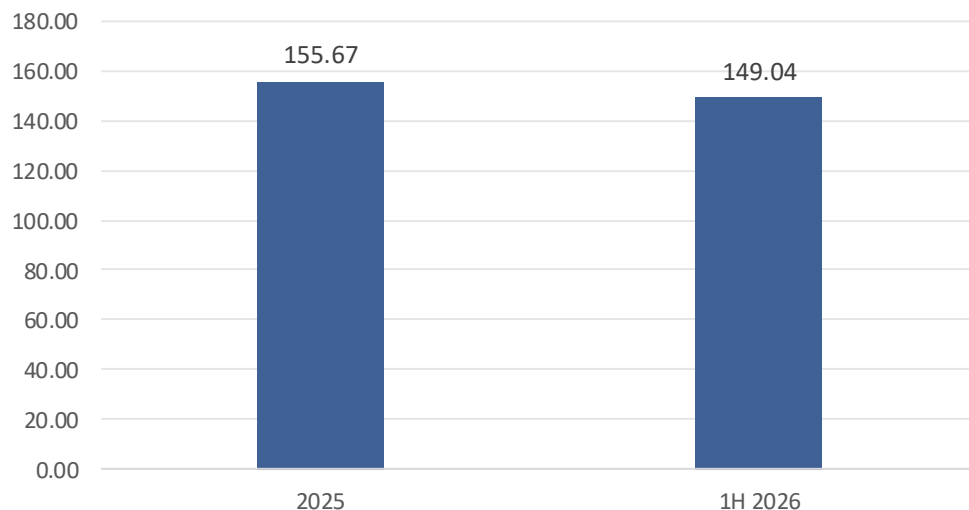


Financial data as of June 30, 2026

Asset Structure Remains Robust

- **Solid Total Assets:** Total assets approx. HKD **14.904 billion** at June 30, 2026
- **Ample High-Liquidity Assets:** Bank balances and cash plus fixed income financial assets total approx. HKD **6.086 billion**

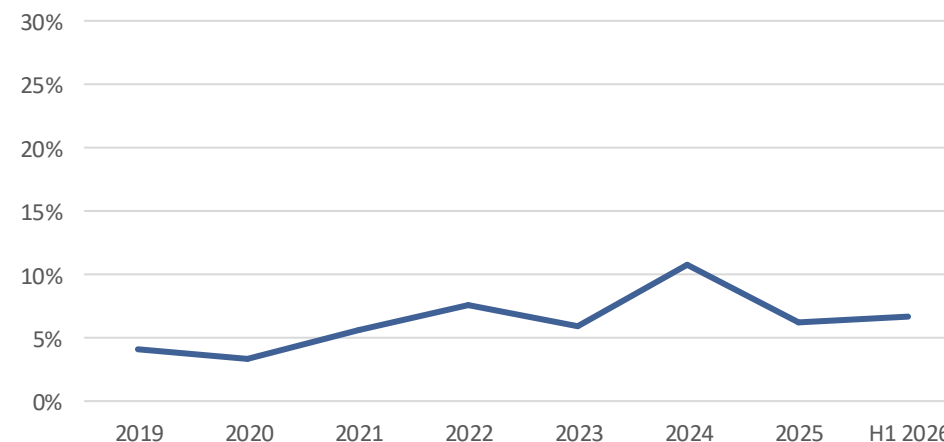
Total Assets (HKD 100 Million)



Liability Indicators Remain Sound

- **Low Interest-Bearing Liabilities:** Debt to total assets of **6.7%** supports a healthy financial position
- **Outstanding Credit Rating:** Rated AAA by China Chengxin International and China Lianhe for four consecutive years, supporting potential access to long-term low-cost funding

Interest-Bearing Debt Ratio



Financial data as of June 30, 2026



首程控股

SHOUCHEG HOLDINGS

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Teamwork Cooperation

Teaching & Learning Mutualism

Quality First

Outcome-oriented

Full of Passion

Open-minded and Tolerance

Embracing Change

Loyal Dedication

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